

W O R K , L E A R N , L I V E , H E A L , P L A Y





Letter from the President

The ModSpace story dates back to 1967 and is rooted in serving the mobile office needs of the construction industry. We continue to serve that industry well. But this doesn't begin to tell the broader story of ModSpace today...and where we're headed tomorrow.

ModSpace thrives on innovation. Every day we commit ourselves to developing new and environmentally friendly products, services and processes that empower our customers to succeed in competitive marketplaces. We operate throughout North America, and wherever our customers call on us across the globe. Our architects, engineers and construction services professionals use state-of-the-art tools to design and build temporary and permanent solutions for all sizes and scopes. We serve customers in education, healthcare, government, commercial and retail operations, industrial and energy, food service, sports and entertainment, disaster relief and more. Our name says modular, but our building technologies cover more ground, ranging from traditional to modular to hybrid component construction.

And while our products serve our customers well, it's our people who deliver independently-measured and confirmed best-in-class service, and proven job site safety performance that set ModSpace apart. Service is a foundation of our business and we use the acclaimed Net Promoter Score process and our zero-tolerance safety program to drive constant improvements for our customers.

ModSpace does more than just create buildings. A building is just wood, concrete and steel. But a building designed with consideration for form and function, that's easily modified to meet your changing needs, and that makes you more productive every day is more than just a building. It's a place to help you to work, learn, live, heal and play.

Charles

Charles Paquin
President & CEO



DISMISS ALL PRECONCEPTIONS ABOUT WHAT A BUILDING SHOULD BE.

A BUILDING IS A TOOL. MAKE IT WORK FOR YOU TO ACCOMPLISH GREAT THINGS.

MODSPACE HELPS PEOPLE WORK, LEARN, LIVE, HEAL AND PLAY THROUGH THE INNOVATIVE APPLICATION OF MODULAR, TRADITIONAL AND CUTTING-EDGE GREEN BUILDING TECHNOLOGIES. THE RESULT IS AN EXTENSIVE ARRAY OF TEMPORARY AND PERMANENT BUILDING SOLUTIONS THAT CHALLENGE EVERY DEFINITION OF WHAT'S POSSIBLE.

Look beyond the building to what matters most, the payoff. To the things the building gives you the freedom to do. Consider the view from a few miles down the road, or a few years.

Now, elevate your expectations...because business and life move in unexpected directions. And wherever they take you, ModSpace is there with an enduring commitment to quality, a better building solution, unrivaled service and the people and skills to make your possibilities a reality.



Construction Office
Brooklyn, NY
1,900 Total Square Feet

work

MODSPACE HELPS YOU

EXPECT MORE. GET MORE. DO MORE WITH A BETTER OFFICE.

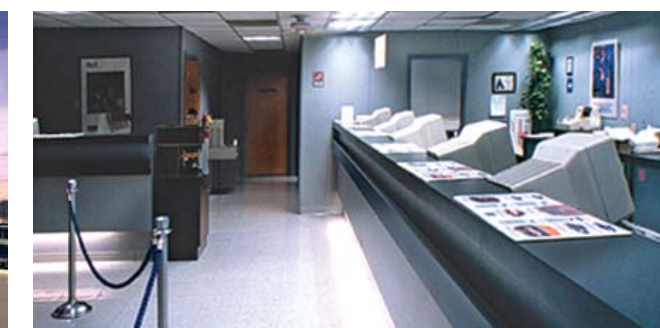
Whether your work is spread across hundreds of retail locations, at the hub of a large corporate center or on the move from one project to the next, success requires a workplace that works with you by promoting better day-to-day productivity and long-term growth.

Start with an intelligent office that's easily configured, expanded and reconfigured to meet your changing demands. ModSpace uses state-of-the-art building technologies to ensure your new office is more than a building, but an integral part of your business. With end-to-end Design-Build solutions, ModSpace can take your vision from a blank sheet to a lasting tower of brick and mortar. We'll do it with modular, conventional, or hybrid building technologies that help you realize your optimal workplace.

Now take your business on the road, or right next door, with a fully functional mobile building that meets you anywhere, on your terms. Mobile offices take virtually any shape or size, from a simple job site trailer to a high-end showroom to a sprawling complex of blast-resistant offices capable of supporting your entire workforce.

Keeping ahead of your customers' high demands means staying productive. Mobile offices from ModSpace are backed by our exclusive On-Time Delivery & Pick-up Guarantee so your project, sales center or swing space will be up and running, and ready to help you deliver on day one.

Add in decades of practical expertise, zero-tolerance safety performance and unrivaled service and you are officially getting more out of your office.



Retail Sales Office
Albuquerque, NM
1,400 Total Square Feet
90 Days to Complete

High School Media
Center & Classrooms
Madison, CT
7,812 Total Square Feet
150 Days to Complete



Middle & High School
Fort Washington, PA
56,963 Total Square Feet
135 Days to Complete

MODSPACE HELPS YOU **learn**

BUILD AN INSTITUTION FOR TOMORROW THAT STIMULATES CREATIVITY AND LEARNING TODAY.

Students and teachers deserve a building that combines intelligent design with state-of-the-art technologies to challenge young minds every day. Administrators and public officials require a flexible facility that satisfies local and state requirements, works within tight budgets and accommodates ever-changing demands.

ModSpace creates new possibilities for learning with a host of solutions for students young and old, public and private schools, community colleges and universities. We encourage and support learning with temporary classrooms, and custom-designed buildings that include modular or traditional construction, or both.

Faster, flexible facilities, before the school year starts.

Custom modular construction is a more affordable way to accelerate the building of new education facilities. And with minimal site disturbance, reduced waste and eco-friendly materials, you have a greener, more environmentally responsible building that gives back as much as it takes.

Tailor your building to current and future needs with flexible designs that seamlessly blend new buildings with old, or that stand alone as inspiration for a new generation of creative thought.

Teaching and learning...uninterrupted.

Add ground-breaking facilities to your existing landscape, without breaking ground. Temporary modular classrooms are easily configured and reconfigured to meet changing needs. They'll have you teaching in weeks, not months, so students and learning stay on track.

Capitalize on ModSpace's 40-plus years of experience in developing environments for students and teachers that promote interactive education. Rethink the possibilities created by temporary and custom modular classrooms and schools that elevate learning for decades. Now realize your new project on time, and on budget. Across the country, or around the globe. And always with unrivaled service and quality.



College Residence Hall
Allentown, PA
35,722 Total Square Feet
120 Days to Complete

MODSPACE HELPS YOU **live**

BUILD A PLACE CALLED HOME, FROM ANYWHERE ON EARTH TO RIGHT NEXT DOOR.

From the independent college freshman studying in her dorm, to the weary oil worker in Western Canada recovering from a 12-hour shift, to a rapid-response team providing life-saving emergency care in the wake of a natural disaster, providing a place called home presents significant challenges — and tremendous rewards.

Help those in need. Stay productive. Build faster regardless of location.

Whether you're responding to disaster, working in the field, on base or on campus, ModSpace makes it home. Disaster response agencies demand buildings that support critical and immediate relief efforts. Research companies need facilities to house workers in the most remote places on Earth. The military requires large-scale barracks to house servicemen and women at home and abroad. And private schools and universities need high-quality, permanent dormitories that provide a quiet and safe harbor for learning. ModSpace makes buildings that turn these needs into real possibilities for living.

Create a comfortable place for short-term or long-term living.

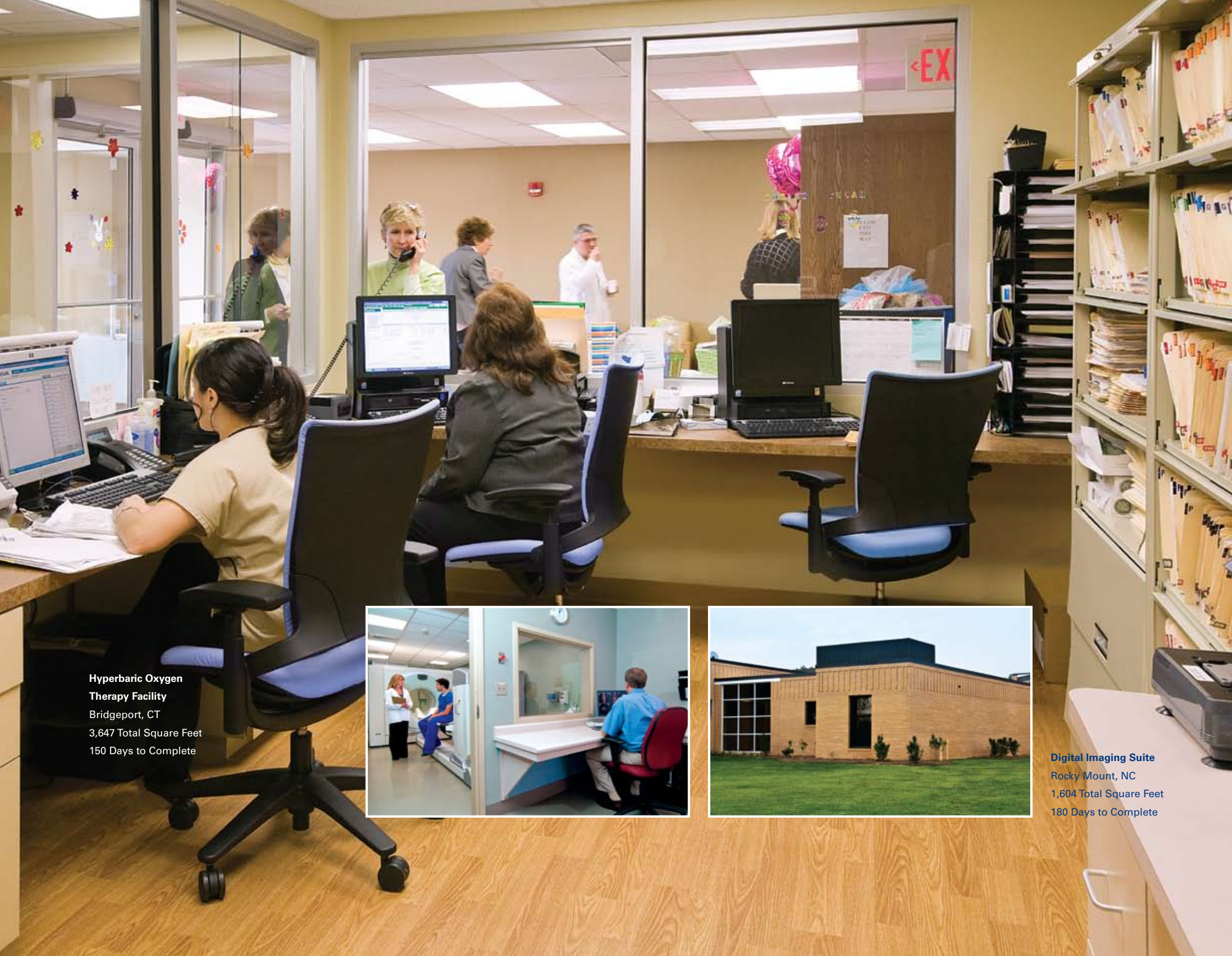
Our ready-to-deploy buildings are quickly and easily assembled to any size or shape. We expand those possibilities with HQ, an innovative modular building that's easily transported, expanded and configured to virtually any requirement. More buildings. Sooner. Whenever and wherever living space is needed.

In-house Design-Build capabilities and custom modular construction allow ModSpace to cut build times by as much as half. So you're operational sooner, and students are back on campus when the semester starts.

High-quality manufacturing. Rapid assembly. Easy relocation. All the tools you need to deliver the comforts of home.



Military Barracks
Fort Knox, KY
122,000 Total Square Feet
124 Days to Complete



**Hyperbaric Oxygen
Therapy Facility**
Bridgeport, CT
3,647 Total Square Feet
150 Days to Complete



Digital Imaging Suite
Rocky Mount, NC
1,604 Total Square Feet
180 Days to Complete



MODSPACE HELPS YOU **heal**

EXPAND PATIENT SERVICES; IMPROVE THE STANDARD OF CARE WITH FASTER, MORE AFFORDABLE HEALTHCARE FACILITIES.

A rapidly growing and aging population has pushed healthcare professionals and facilities to the limit. Meanwhile, healthcare administrators are challenged every day with delivering superior patient care despite increasing costs and limited resources.

Best-in-class healthcare, however, never compromises and never stops innovating. ModSpace features MedBuild, a dedicated healthcare services division, to create new possibilities for healing through accelerated custom modular construction, repeatable design and contemporary medical building solutions.

Keep seeing patients. Minimize disruption.

Custom modular construction employs environmentally friendly, factory-controlled construction. This process requires comparatively less site disruption so hospital operations continue and patients can rest while construction is underway.

Designed to perform. Built to precision. Tested and confirmed to be a more efficient solution.

Intelligent planning by a diverse team of healthcare professionals and practiced execution by MedBuild yield a healthcare building that vastly improves support for patients, caregivers and administrators.

MedBuild has proven repeatable designs for common healthcare buildings, from digital imaging suites to dialysis clinics and community medical centers. It's simply a faster, more affordable option.

Quicker response, expanded service and better care for those in need.

Surging patient demands, temporary shutdowns due to construction, natural disasters and other unforeseen circumstances call for rapidly deployed and patient-ready temporary facilities. ModSpace has a large fleet of temporary modular buildings ready to serve your emergency healthcare needs.

From emergency clinics in the field to specialized facilities to large-scale hospital additions and medical centers, MedBuild healthcare building professionals draw from decades of experience to deliver unrivaled service. On time. On budget. Anywhere in North America, or around the globe.

Mobile Hospitality Suite
Daytona Beach, FL
1,344 Total Square Feet
1 Day to Complete



MODSPACE HELPS YOU **play**

BUILD INNOVATION INTO THE BUSINESS OF FUN.

From sports and entertainment to food services, from vacation resorts to amusement parks...people at play means big business. Finding new ways to quench our thirst for fun is a challenge. Finding new ways to make the business of fun profitable presents a much greater challenge. One company, ModSpace, helps you do it quickly, affordably, and right within the confines of your existing footprint.

We help people play, and help you profit, by creating innovative building and storage solutions. Food and merchandising kiosks. Mobile hospitality suites. Event seating and bleachers. Complete sports and entertainment complexes. Our standard and custom building solutions are limited only by your ability to imagine them.

Generate revenue sooner.

Get a faster return on your investment with modular, component and hybrid construction from ModSpace. Our Design-Build project plans are built on minimal site-disruption, complete off-site construction and seamless installation. So, your day-to-day operations stay open and generate revenue even while construction is underway.

Temporary facilities for temporary needs.

Professional sporting events, concerts, and more require additional buildings and storage to support expanded operations. ModSpace temporary buildings and storage are easily relocated and configured to any size and shape. To fill your short-term space need, without the long-term costs. All delivered with unrivaled service to ensure your building is on-time. Guaranteed.



Ski Resort Cafeteria & Rest Area
Bromont, QC
10,080 Total Square Feet
120 Days to Complete



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and US Operations**

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